International Energy Outlook 2004

Table 10. Comparison of World Oil Production Forecasts

Forecast	Percent of World Total			Million Barrels per Day			
	OPEC	EE/FSU	Other Non-OPEC	OPEC	EE/FSU	Other Non-OPEC	Total
History							
2002	38	12	50	29.7	9.6	38.6	**77.9**
Projections							
2010							
IEO2004	39	14	46	35.7	13.1	42.3	**91.1**
GII	38	16	49	33.0	13.6	42.7	**88.4**
IEA[a]	40	14	39	35.9	12.7	35.1	**88.9**
PEL	38	15	45	33.5	12.8	39.5	**88.0**
PIRA	35	16	50	31.3	14.1	45.3	**90.7**
DB	39	17	42	34.7	15.1	37.6	**89.4**
2015							
IEO2004	40	15	45	40.0	15.1	45.1	**100.2**
GII	43	15	45	40.4	14.1	43.1	**94.9**
PEL	43	15	40	40.6	14	38.2	**95.2**
PIRA	38	16	46	37.2	15.4	45.6	**98.2**
DB	44	17	37	42.4	17.0	35.7	**97.3**
2020							
IEO2004	43	15	42	47.8	16.1	46.0	**110.0**
GII	47	15	42	48.4	15.1	43.2	**103.7**
IEA[a]	48	13	31	50.2	13.9	31.8	**104.1**
PEL	48	15	35	48.9	15.0	35.7	**102.2**
DB	47	17	34	48.8	17.7	35.7	**104.7**
2025							
IEO2004	46	14	39	56.0	17.3	47.2	**120.6**
GII	51	14	36	58.2	16.1	41.2	**116.9**
DB	49	15	34	56.0	17.3	38.9	**115.1**

[a]In the GII projections, EE/FSU includes only Russia.

[b]IEA total supply numbers include processing gains and unconventional oil. As a result, regional percentages do not add to 100.

Note: IEA, GII, PEL, and DB report processing gains separately from regional production numbers. As a result, the percentages attributed to OPEC, EE/FSU, and Other Non-OPEC do not add to 100.

Sources: ***IEO2004***: Energy Information Administration, System for the Analysis of Global Energy Markets (2004). **GII:** Global Insight, Inc., *Global Petroleum Outlook, Winter 2003*-2004 (Lexington, MA, January 2004), p. 40. **IEA:** International Energy Agency, *World Energy Outlook 2002* (Paris, France, September 2002), p. 96. **PEL:** Petroleum Economics, Ltd., *World Long Term Oil and Energy Outlook* (London, United Kingdom, April 2003), Table 4. **PIRA:** PIRA Energy Group, *Retainer Client Seminar* (New York, NY, October 2003). **DB:** Deutsche Banc AG, "World Oil Supply and Demand Estimates," e-mail from Adam Sieminski (March 1, 2004).